



\*Please turn in the first THREE pages once completed\*

**Patient Information**

Patient Name (including MI):			Social Security Number:	
Address: Street		Date of Birth:	Sex: Female <input type="checkbox"/> Male <input type="checkbox"/>	
City:	State:	Zip:	Cell Phone:	Home Phone: Work Phone:
Email:		Preferred Method of Contact: <input type="checkbox"/> Cell Phone <input type="checkbox"/> Home Phone <input type="checkbox"/> Work Phone		
Race: <input type="checkbox"/> African American <input type="checkbox"/> Asian <input type="checkbox"/> Hispanic <input type="checkbox"/> Caucasian <input type="checkbox"/> Native American <input type="checkbox"/> Other			Ethnicity: <input type="checkbox"/> Hispanic <input type="checkbox"/> Non Hispanic	
Employer:		Patients Occupation:		
If in High School, do you play sports? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please list the school: _____				

**Person Responsible for Charges**

Name:	Social Security Number:
Address: Street	Date of Birth:
City: State: Zip:	Contact Phone Number:
Employer:	Employer Phone Number:
If this is a job related injury, is this the employer you were working for at the time of injury? <input type="checkbox"/> Yes <input type="checkbox"/> No If due to an injury, date of loss: ____/____/_____ Will an attorney or Liability Carrier be involved in payment of charges? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please explain: _____ If job related: Claim # _____ Case Manager: _____ Phone Number: _____	

**Referral Information**

Primary Care Physician:	Name of Referring Provider:
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**Emergency Information: (In case of emergency, please notify the following)**

Name:	Relationship:	Phone Number:
Address: Street	City:	State: Zip:

**Insurance Information**

Primary:	Secondary:
Insured Name: _____	Insured Name: _____
Insured DOB: _____	Insured DOB: _____
Insurance Name: _____	Insurance Name: _____
Policy ID #: _____	Policy ID #: _____
Group/Account #: _____	Group/Account #: _____
Social Security #: _____	Social Security #: _____
Relation to Patient: _____	Relation to Patient: _____

I hereby certify the above information is true and correct to the best of my knowledge. I understand that while LOS contracts with many insurance companies, it is my responsibility to verify with my plan that LOS is a participating provider. It is also my responsibility to find out what my coverage options are with my insurance plan. I hereby authorize LOS to submit insurance claim forms along with medical records necessary to obtain payment from my insurance company. I understand that I am responsible for all charges regardless of my insurance coverage. I acknowledge that photo ID's taken are used to assist in patient recognition per HIPAA guideline.

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_



## Privacy and Disclosure Statement

Your treatment, payment, enrollment, or eligibility for benefits of Louisiana Orthopaedic Specialists (LOS) is not dependent upon whether you sign this Privacy and Disclosure Statement. You have the right to revoke this Privacy and Disclosure Statement at any time by sending a written notice of revocation to LOS at 108 Rue Louis XIV, Lafayette, LA 70508; Attn: Privacy Officer. Our Practice Manager and front office staff will be glad to discuss these acknowledgements and authorizations with you.

**By signing below, I acknowledge that I have received the Notice of Privacy Practices of LOS, which explains its legal duties and privacy practice with respect to my protected health information. I understand that if I have indicated my preferred method of contact is by cell phone, I may receive text message communications regarding my scheduled appointments, appointment reminders and missed appointment notifications. I understand that standard message and data rates may apply.**

I understand if I choose to opt-out of receiving text message reminders, I am responsible for changing my preferred method of contact with LOS.

**I hereby agree that LOS may disclose any and all of my protected health information to the following individuals, all of whom are involved in my care for any purpose related to my treatment or the payment of my care.**

**Name:** \_\_\_\_\_

**Relationship:** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Relationship:** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Relationship:** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Relationship:** \_\_\_\_\_

**Signature of Patient/Patient's Representative:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Printed Name of Patient/Patient's Representative:** \_\_\_\_\_



## Financial Policy

**Louisiana Orthopaedic Specialists (LOS) places its patients' needs first; however, we must be financially responsible to continue to serve.**

- I understand that it is my responsibility to know my insurance benefits and plan coverage. My insurance may or may not cover the services provided at LOS. To obtain the most accurate information, please check with your insurance carrier to discuss the benefits provided by your medical plan prior to your visit to fully understand your anticipated out of pocket costs.
- I understand that co-payments, deductibles, co-insurance, and non-covered services are to be paid at or before the time of service. LOS accepts cash, checks, major credit cards, debit cards, HSA/FSA and Care Credit. You may also pay your bill online from the Patient/Bill Payment section of our website.
- I understand that I may be contacted by telephone regarding my outstanding balance with LOS.
- I understand that if I do not have my insurance and referral, and/or co-payment, that my appointment may be rescheduled until such time that I can provide the required documents or payments.
- I understand that LOS will collect, prior to any surgery or procedure, deductibles and coinsurance up to an amount equal to payment in full for the planned surgical procedure. Surgeries will include physician Assist fees that will be billed after your surgery. Payment in full and expected co-insurance payment responsibility are determined by the anticipated surgical billing code(s), details of your insurance policy, and agreement between your insurance company and LOS. If the full deductible is not applied to your claim by your insurance company LOS will refund any overpayment to you when we receive payment.
- I understand if my account has a patient responsibility amount that is not paid in full within 90 days then my account may be placed with an outside collection agency. No additional appointments will be made for delinquent accounts until they are brought current unless the appointment is of an urgent nature.
- I understand that a \$35.00 service fee will be added for any checks returned for any reason and I will be responsible for payment of this fee and the amount of the returned check. Non-Sufficient Fund checks must be redeemed with certified funds (credit card or cash).
- I understand that I have until 5:00 pm the day before my appointment to cancel or reschedule. If I do not show up for my appointment and did not cancel in time, a \$40.00 no-show fee will be charged to my account.
- I understand that there may be fees associated with medical records requests and completion of forms by a physician. I understand that I may be responsible for these fees.

**Statement of Financial Responsibility: I acknowledge that I am responsible for all charges for services provided, including any amount not paid by insurance plan(s). This also applies if I am covered by Medicare, a health maintenance organization (HMO), or any other payer. I have read and I understand the above Financial Policy and I agree to abide by its terms.**

**Patient or Guarantor Name:** \_\_\_\_\_

**Relationship:** \_\_\_\_\_

**Patient Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_



## New Patient Medical History

Patient Name:		Height:	Weight:
Race: <input type="checkbox"/> African American <input type="checkbox"/> Asian <input type="checkbox"/> Caucasian <input type="checkbox"/> Native American/Alaskan <input type="checkbox"/> Pacific Islander <input type="checkbox"/> Other <input type="checkbox"/> Unknown <input type="checkbox"/> Decline to Answer			
Ethnicity: <input type="checkbox"/> Hispanic <input type="checkbox"/> Non-Hispanic <input type="checkbox"/> Unknown <input type="checkbox"/> Decline to Answer			
Preferred Pharmacy (With Address):			
Referral Source (Provider Name):		Other Referral Source (Ex: Google):	

### Chief Complaint (What is the reason for your visit today?)

Dominant Hand: ☐ Right ☐ Left ☐ Ambidextrous

Description of Symptoms (Please select only ONE primary symptom and ONE affected area that pertains to the reason for your VISIT TODAY.):

☐ Pain ☐ Numbness/Tingling ☐ Fracture ☐ Stiffness ☐ Other: \_\_\_\_\_

Shoulder	<input type="checkbox"/> Right	<input type="checkbox"/> Left		Pelvis	<input type="checkbox"/> Right	<input type="checkbox"/> Left		Neck	<input type="checkbox"/>
Upper Arm	<input type="checkbox"/> Right	<input type="checkbox"/> Left		Hip	<input type="checkbox"/> Right	<input type="checkbox"/> Left		Upper Back	<input type="checkbox"/>
Elbow	<input type="checkbox"/> Right	<input type="checkbox"/> Left		Thigh	<input type="checkbox"/> Right	<input type="checkbox"/> Left		Mid Back	<input type="checkbox"/>
Forearm	<input type="checkbox"/> Right	<input type="checkbox"/> Left		Knee	<input type="checkbox"/> Right	<input type="checkbox"/> Left		Low Back	<input type="checkbox"/>
Wrist	<input type="checkbox"/> Right	<input type="checkbox"/> Left		Lower Leg	<input type="checkbox"/> Right	<input type="checkbox"/> Left		Buttocks	<input type="checkbox"/>
Hand	<input type="checkbox"/> Right	<input type="checkbox"/> Left		Ankle	<input type="checkbox"/> Right	<input type="checkbox"/> Left		Tail Bone	<input type="checkbox"/>
Thumb	<input type="checkbox"/> Right	<input type="checkbox"/> Left		Foot	<input type="checkbox"/> Right	<input type="checkbox"/> Left			
Index	<input type="checkbox"/> Right	<input type="checkbox"/> Left		Great Toe	<input type="checkbox"/> Right	<input type="checkbox"/> Left			
Middle	<input type="checkbox"/> Right	<input type="checkbox"/> Left		2nd Digit	<input type="checkbox"/> Right	<input type="checkbox"/> Left			
Ring	<input type="checkbox"/> Right	<input type="checkbox"/> Left		3rd Digit	<input type="checkbox"/> Right	<input type="checkbox"/> Left			
Little	<input type="checkbox"/> Right	<input type="checkbox"/> Left		4th Digit	<input type="checkbox"/> Right	<input type="checkbox"/> Left			
				5th Digit	<input type="checkbox"/> Right	<input type="checkbox"/> Left			

Pain radiates from/to (Ex: low back to right leg.):

### History of Present Illness

1. Is your problem the result of an injury of accident?

☐ No Injury ☐ Injury ☐ Injury at Work ☐ Auto Accident ☐ Sport Injury ☐ Prior Surgery

How long have the symptoms been present (Ex: two weeks, one month): \_\_\_\_\_

Describe the onset: ☐ Acute (sudden) ☐ Chronic Condition (greater than 3 months)

Onset Date (mm/dd/yyyy): \_\_\_\_\_

2. Are you represented by an attorney? ☐ Yes ☐ No If yes: Attorney Name: \_\_\_\_\_

Will there be any legal action with respect to this problem? ☐ Yes ☐ No

3. Have you had a problem like this before (affecting the same body part)? ☐ Yes ☐ No

Describe: \_\_\_\_\_  
 \_\_\_\_\_

History of Present Illness Cont.

4. Have you been seen in an ER for this problem? ☐ Yes ☐ No

Treating ER: \_\_\_\_\_Date (mm/dd/yyyy): \_\_\_\_\_

5. Rate the pain (0 being no pain, 10 being the most pain):

☐ 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 ☐ 6 ☐ 7 ☐ 8 ☐ 9 ☐ 10

6. Do the symptoms wake you from sleep? ☐ Yes ☐ No

7. Please describe the symptoms:

☐ Sharp ☐ Dull ☐ Stabbing ☐ Throbbing ☐ Aching ☐ Burning ☐ Shooting

8. What is the timing of the symptoms?

☐ Constant ☐ Intermittent (comes and goes)

9. Is the problem getting better or worse?

☐ Getting better ☐ Getting worse ☐ Unchanged

10. What makes the symptoms worse?

☐ Squatting ☐ Kneeling ☐ Sitting ☐ Bending ☐ Stairs ☐ Twisting ☐ Moving ☐ Lying in bed

☐ Running ☐ Walking ☐ Athletics ☐ Standing ☐ Gripping ☐ Lifting ☐ Reaching overhead

11. Are there any symptoms associated with this problem?

☐ Redness ☐ Bruising ☐ Swelling ☐ Numbness ☐ Stiffness ☐ Limping ☐ Clicking ☐ Locking

☐ Popping ☐ Tingling ☐ Weakness ☐ Giving way

Prior Testing/Treatment

Have you had any prior tests for this problem?

☐ None ☐ X-Rays ☐ MRI ☐ CT Scan ☐ Nerve Tests(EMG/NCV) ☐ Bone Scan

Have you had any prior treatment for this problem (if yes, please see below)? ☐ Yes ☐ No

Type of Treatment	Status of Symptoms after treatment (select only those that apply)			Date of Treatment
Ice	<input type="checkbox"/> Improved	<input type="checkbox"/> Worsened	<input type="checkbox"/> Unchanged	
Heat	<input type="checkbox"/> Improved	<input type="checkbox"/> Worsened	<input type="checkbox"/> Unchanged	
Rest	<input type="checkbox"/> Improved	<input type="checkbox"/> Worsened	<input type="checkbox"/> Unchanged	
NSAIDs	<input type="checkbox"/> Improved	<input type="checkbox"/> Worsened	<input type="checkbox"/> Unchanged	
Muscle Relaxers	<input type="checkbox"/> Improved	<input type="checkbox"/> Worsened	<input type="checkbox"/> Unchanged	
Chiropractor	<input type="checkbox"/> Improved	<input type="checkbox"/> Worsened	<input type="checkbox"/> Unchanged	
Physical Therapy	<input type="checkbox"/> Improved	<input type="checkbox"/> Worsened	<input type="checkbox"/> Unchanged	
Home Exercise Program	<input type="checkbox"/> Improved	<input type="checkbox"/> Worsened	<input type="checkbox"/> Unchanged	
Surgery	<input type="checkbox"/> Improved	<input type="checkbox"/> Worsened	<input type="checkbox"/> Unchanged	
Injections	<input type="checkbox"/> Improved	<input type="checkbox"/> Worsened	<input type="checkbox"/> Unchanged	
TENS Unit	<input type="checkbox"/> Improved	<input type="checkbox"/> Worsened	<input type="checkbox"/> Unchanged	

Other/Comments:

Previous Hospitalizations/Surgeries ☐ None

<input type="checkbox"/> Aneurysm (Brain) Surgery	<input type="checkbox"/> Hysterectomy	Orthopedic on Side:	Right	Left
<input type="checkbox"/> Aortic Bypass/Vascular Surgery	<input type="checkbox"/> LAP Band/Gastric Bypass Surgery	Arthroscopy: Knee	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Appendectomy	<input type="checkbox"/> Lumpectomy	Arthroscopy: Shoulder	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Cataract (Eye) Surgery	<input type="checkbox"/> Mastectomy	Carpal Tunnel Release	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Cholecystectomy (Gallbladder)	<input type="checkbox"/> Malignancy/Cancer	Rotator Cuff Repair	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Heart Surgery	<input type="checkbox"/> Stents	Total Hip Replacement	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Hernia Repair		Total Knee Replacement	<input type="checkbox"/>	<input type="checkbox"/>
Other Surgery: _____		Total Shoulder Replacement	<input type="checkbox"/>	<input type="checkbox"/>
_____		Spinal Surgery Level:		

<b>Medical Questions</b>					
Mark all that currently apply:					
<input type="checkbox"/> Metal in the Body	<input type="checkbox"/> Claustrophobic	<input type="checkbox"/> Pregnant	<input type="checkbox"/> Sleep Apnea	<input type="checkbox"/> Uses a CPAP	<input type="checkbox"/> Snores
Are you taking blood thinners (prescribed)? <input type="checkbox"/> Yes <input type="checkbox"/> No					

<b>Review of Systems</b>						
Please indicate if you have experienced any of the following symptoms in the last six months: <input type="checkbox"/> None for all						
					None	Comments
CON	<input type="checkbox"/> Weight Loss	<input type="checkbox"/> Loss of Appetite	<input type="checkbox"/> Fatigue		<input type="checkbox"/>	
EYE	<input type="checkbox"/> Blurred Vision	<input type="checkbox"/> Double Vision	<input type="checkbox"/> Vision Loss		<input type="checkbox"/>	
ENT	<input type="checkbox"/> Hearing Loss	<input type="checkbox"/> Hoarseness	<input type="checkbox"/> Trouble Swelling		<input type="checkbox"/>	
CV	<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Palpitations			<input type="checkbox"/>	
RS	<input type="checkbox"/> Chronic Cough	<input type="checkbox"/> Pneumonia	<input type="checkbox"/> Shortness of Breath		<input type="checkbox"/>	
GI	<input type="checkbox"/> Heartburn,Ulcers	<input type="checkbox"/> Nausea, Vomiting	<input type="checkbox"/> Blood in Stool		<input type="checkbox"/>	
GU	<input type="checkbox"/> Painful Urination	<input type="checkbox"/> Blood in Urine	<input type="checkbox"/> Kidney Problems		<input type="checkbox"/>	
SK	<input type="checkbox"/> Frequent Rashes	<input type="checkbox"/> Skin Ulcers	<input type="checkbox"/> Lumps	<input type="checkbox"/> Psoriasis	<input type="checkbox"/>	
NEU	<input type="checkbox"/> Frequent Falls	<input type="checkbox"/> Loss of Coordination	<input type="checkbox"/> Numbness		<input type="checkbox"/>	
PSY	<input type="checkbox"/> Change in Bowel	<input type="checkbox"/> Change in Bladder	<input type="checkbox"/> Dizziness		<input type="checkbox"/>	
ENDO	<input type="checkbox"/> Depression/Anxiety	<input type="checkbox"/> Drug/Alcohol Addiction	<input type="checkbox"/> Sleep Disorder		<input type="checkbox"/>	
HEM	<input type="checkbox"/> Fever	<input type="checkbox"/> Heat/Cold Intolerance	<input type="checkbox"/> Night Sweats		<input type="checkbox"/>	
	<input type="checkbox"/> Easy Bleeding	<input type="checkbox"/> Easy Bruising	<input type="checkbox"/> Anemia			

<b>Family History</b>					
Have any direct relatives had any of the following disorders? <input type="checkbox"/> None for all					
Father	<input type="checkbox"/> None	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Hypertension	
	<input type="checkbox"/> Bleeding Problems	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Connective Tissue	<input type="checkbox"/> Muscular Dystrophy	
	<input type="checkbox"/> Stroke	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Rheumatoid Arthritis	<input type="checkbox"/> Cancer	
	Comments:				
Mother	<input type="checkbox"/> None	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Hypertension	
	<input type="checkbox"/> Bleeding Problems	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Connective Tissue	<input type="checkbox"/> Muscular Dystrophy	
	<input type="checkbox"/> Stroke	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Rheumatoid Arthritis	<input type="checkbox"/> Cancer	
	Comments:				
Sibling	<input type="checkbox"/> None	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Hypertension	
	<input type="checkbox"/> Bleeding Problems	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Connective Tissue	<input type="checkbox"/> Muscular Dystrophy	
	<input type="checkbox"/> Stroke	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Rheumatoid Arthritis	<input type="checkbox"/> Cancer	
	Comments:				

<b>Social History</b>					
Do you smoke (including but not limited to cigarettes, vapes, e-cigarettes, and pouches)?:					
<input type="checkbox"/> Current, every day smoker <input type="checkbox"/> Current, some day smoker <input type="checkbox"/> Former smoker <input type="checkbox"/> Never <input type="checkbox"/> Heavy tobacco smoker <input type="checkbox"/> Light tobacco smoker					
Do you drink alcohol? <input type="checkbox"/> Daily <input type="checkbox"/> Occasionally <input type="checkbox"/> Rarely <input type="checkbox"/> Never					
Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Domestic Partnership					
Are you currently working? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Retired <input type="checkbox"/> Disabled If no, what date did you work last? _____					
Please list any work restrictions, if any: _____					
Occupation: _____ Employer: _____ Student <input type="checkbox"/>					

## Allergies

Do you have any allergies? ☐ Yes ☐ No If yes, please list below:

Medication, Relevant Food, or "Seasonal"	Reaction (number corresponds to allergy list)
1. _____ 8. _____	1. _____ 8. _____
2. _____ 9. _____	2. _____ 9. _____
3. _____ 10. _____	3. _____ 10. _____
4. _____ 11. _____	4. _____ 11. _____
5. _____ 12. _____	5. _____ 12. _____
6. _____ 13. _____	6. _____ 13. _____
7. _____ 14. _____	7. _____ 14. _____

Latex Allergy? ☐ Yes ☐ No

## Medications

Please list all medications below that you take on a regular basis: ☐ None

Do you currently have a prescription for medical marijuana? ☐ Yes ☐ No If yes, what condition is it for?: \_\_\_\_\_

Medications	Dosage & Frequency(ex: 5 mg, once a day; number corresponds to medications)
1. _____ 8. _____	1. _____ 8. _____
2. _____ 9. _____	2. _____ 9. _____
3. _____ 10. _____	3. _____ 10. _____
4. _____ 11. _____	4. _____ 11. _____
5. _____ 12. _____	5. _____ 12. _____
6. _____ 13. _____	6. _____ 13. _____
7. _____ 14. _____	7. _____ 14. _____

## Medical Conditions

Do you have a personal history of any of the following? ☐ None

<input type="checkbox"/> Aneurysm- Where:	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Kidney Disease
<input type="checkbox"/> Angina (Chest Pain)	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Kidney Stones
<input type="checkbox"/> Arthritis- Type:	<input type="checkbox"/> Heart Attack	<input type="checkbox"/> MRSA Infection
<input type="checkbox"/> Asthma	<input type="checkbox"/> Hepatitis- Type:	<input type="checkbox"/> Pacemaker
<input type="checkbox"/> Bone or Joint Infections	<input type="checkbox"/> HIV/AIDS	<input type="checkbox"/> Phlebitis (Blood Clots)
<input type="checkbox"/> Cancer- Type:	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> Pulmonary Embolism
<input type="checkbox"/> Chemotherapy/Radiation	<input type="checkbox"/> Hypertension	<input type="checkbox"/> Reaction to Anesthesia- Type:
<input type="checkbox"/> COPD	<input type="checkbox"/> Hyperthyroidism	<input type="checkbox"/> Seizures
<input type="checkbox"/> Congestive Heart Failure	<input type="checkbox"/> Hypothyroidism	<input type="checkbox"/> Stomach Ulcers
<input type="checkbox"/> Diabetes- Type:	Last A1C:	<input type="checkbox"/> Stroke/TIA
		<input type="checkbox"/> Tuberculosis

Please list any other conditions or details of conditions marked above: \_\_\_\_\_

\_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_